Presentation to SVCGG Mac SIG - Jan. 10, 2015
Mac Tips, FTM Sync, RootsMagic Sync, Chart Tips
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by Bill George http://macgen.org and http://billgeorge.com

Tips:

1. TREE CONNECT: How to add non-FamilySearch sources, to FSFT
   (a) Go to http://recordseek.com and drag bookmarklet to your internet browser bookmark bar. This set it up for further use.
   (b) Browse to a non-FS source record on the internet, highlight desired data, click on the shortcut, then click "Save" to add the source to your FSFT Source Box
   (c) Click "Attach from Source Box" from your FSFT person page and tag each Vital Information fact as necessary (read about tagging sources in the help files e.g. https://familysearch.org/learningcenter/lesson/beginning-family-tree-sourcing-tagging-sources/964)
2. OSX How to change the highlight color – Click "System Preferences", "General", "Change Highlight Color"
3. OSX Daily Blog - http://osxdaily.com/
4. iCloud appears useable - http://en.wikipedia.org/wiki/ICloud and show up as iCloud Drive on your Finder Sidebar.

How to Sync Family Tree Maker (FTM) to Ancestry

Read Help File: In FTM for Mac 3, Click on Green logo, upper right corner, click on "About Synchronizing Trees"

Upload Tree to Ancestry from FTM Note: Start out in the Plan View
1. Start FTM for Mac 3, Open a Family Tree
2. Upload the family tree by clicking "Upload and Link to Ancestry" from the Plan workspace

Download Tree from Ancestry in FTM
1. Start FTM for Mac 3, Click File, New Tree
2. Click Download a Tree from Ancestry
3. Select an existing, non-linked tree from your Ancestry account
4. Click Download, and from pulldown menu, enter FTM File Name, select "Sync Automatically" and select "Download citation media from Ancestry"

Unlink a Tree in Ancestry
1. Log on to Ancestry.com
2. Click Family Trees, and select desired Tree
3. Click Tree Pages, and select Tree Settings from pull down menu
4. Click Unlink Tree, then supply your Ancestry Password and you're done

Delete a Tree in Ancestry
1. Log on to Ancestry.com
2. Click Family Trees, and select desired Tree
3. Click Tree Pages, and select Delete Tree from pull down menu
4. Click "Delete your tree", then supply password and you're done

Delete a Tree in Family Tree Maker
1. Start FTM for Mac 3, Highlight the desired Tree and click Delete
2. From pull down, click "Move to Trash", click other boxes as necessary
3. Note: Tree can be recovered from the Trash

A person can only have one FTM Tree synced to one Ancestry Tree at a time.

To have a different computer linked to a given Ancestry Family Tree, unlink as described above, then follow instructions above, to download the Ancestry tree to the new computer

Syncing is a work in progress. Everything doesn't sync both ways.

RootsMagic Sync

1. RootsMagic's MacBridge allows RootsMagic to run on a Mac
   http://Rootsmagic.com/Mac
   http://codeweavers.com
   http://en.wikipedia.org/wiki/CrossOver_(software)
2. DropBox & iCloud can contain your database. iCloud is quite useful but requires recent IOS and OSX to run. iCloud Drive is displayed in Finder

RootsMagic Sync with FSFT

1. Open Roots Magic
2. Configure FamilySearch Support as follows:
     Click Tools, File Options, "Enable FamilySearch Support"
3. In Web Hints, add your FSFT Logon/Password
4. Matched people have blue labels, unmatched, grey labels
5. Click on the labels to match with FamilySearch
6. After matching, move fields and sources back/forth between RM and FSFT
7. To mass-match, run FamilySearch Central and select group of people

Reunion Chart Tips – To be discussed in the future

1. Use PDF format. Produces large file, but can do text finds
2. How to make 2 person relationship chart (Use Find, Find Relationship between 2 people)
3. How to make 3 person relationship chart (use bold children on each person, then make a descendant chart from common relative selecting only bold children)
4. How to include siblings in Charts (In Pedigree chart click "Include Siblings of…", In Relative Chart click on Hourglass, then click on "include siblings of…")
5. How to make chart boxes with name + another field (When defining the layout choose field from "Append to Name" setting)
6. Use FamilySearch ID as your User Id
7. Create special fact fields for Findagrave ID and Facebook URL.

Notes:
FSFT = Family Search Family Tree
OSX = Operating System number 10 (for Macintosh computers)
PDF = Portable Document Format
RM = RootsMagic Genealogy Program